

Law Offices of  
**Ray Harris Adams, P.C.**

Mediator & Former Judge

Date \_\_\_\_\_

Referred by \_\_\_\_\_

Please complete this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. *All information will be held in strict confidence.*

## CLIENT INFORMATION

---

Name \_\_\_\_\_  
(first) (middle) (last) (maiden)

Date of birth \_\_\_\_\_ Place of birth \_\_\_\_\_

Social Security No. \_\_\_\_\_ Driver's Licence \_\_\_\_\_  
(number) (state)

Education \_\_\_\_\_ Religious Preference \_\_\_\_\_

Where are you living now?

\_\_\_\_\_  
(address) (city) (state) (zip)

Mailing address (if different from residential address) \_\_\_\_\_

Please give your residential telephone number. (\_\_\_\_\_) \_\_\_\_\_

Alternate telephone numbers. (\_\_\_\_\_) \_\_\_\_\_  cell  pager  other \_\_\_\_\_

What is your Email address: \_\_\_\_\_

How long have you lived in Texas? \_\_\_\_\_

What county do you reside in? \_\_\_\_\_ How long? \_\_\_\_\_

Please complete the following concerning your employment.

Employer \_\_\_\_\_

Job title \_\_\_\_\_ Length of employment \_\_\_\_\_

\_\_\_\_\_  
(address) (city) (state) (zip)

Mailing address (if different from physical address) \_\_\_\_\_

Telephone number (\_\_\_\_\_) \_\_\_\_\_ extension \_\_\_\_\_

May we contact you at work?  no  yes Best time(s) to call \_\_\_\_\_

Gross salary \$ \_\_\_\_\_  per month  annually

Pay Periods  weekly  bi-weekly  monthly  bi-monthly

Have you been married before?  no  yes, how many times? \_\_\_\_\_

If a divorce is granted, should your maiden or prior name be restored?

no  yes What name should be used? \_\_\_\_\_

Do you have a will?  no  yes, prepared by \_\_\_\_\_

# MARITAL INFORMATION

Date of Marriage \_\_\_\_ / \_\_\_\_ / \_\_\_\_ City, state \_\_\_\_\_

Are you now separated from your spouse?  no  yes Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Have you seen any marriage counselor?  no  yes Who? \_\_\_\_\_

Check as appropriate if your marital difficulties involve any of the following

- Drugs/alcohol  Sexual infidelity  Incompatibility  
 Physical violence  Other \_\_\_\_\_

Will there be a dispute over custody of the child(ren)  no  yes

If not, custody will be with whom? \_\_\_\_\_

List all property (other than furniture and clothing) owned by the children.  
\_\_\_\_\_

Do you have children from this marriage (under 18 or still in high school)?  no  yes

a. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
name Sex (M / F) Date of birth of child  
\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
place of birth--city, county and state Social Security Number of Child

Present address \_\_\_\_\_

b. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
name Sex (M / F) Date of birth of child  
\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
place of birth--city, county and state Social Security Number of Child

Present address \_\_\_\_\_

c. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
name Sex (M / F) Date of birth of child  
\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
place of birth--city, county and state Social Security Number of Child

Present address \_\_\_\_\_

*(If you need more room, continue on the backside of this page.)*

Have you or your spouse ever filed for a divorce?  no  yes

If so, when and where? \_\_\_\_\_

Do you have children (under 18 or still in high school) by a previous marriage?  no  yes

If so, give the following information on each child of your previous marriages.

a. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
full name Sex (M / F) date of birth  
\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
place of birth--city, county and state With whom does this child reside?

Do you pay or receive child support for this child? If so, complete the following:

pay \$ \_\_\_\_\_  receive \$ \_\_\_\_\_ How often? \_\_\_\_\_

*(If you need more space, continue on the back of this page.)*

## SPOUSE's INFORMATION

Name \_\_\_\_\_  
(first) (middle) (last) (maiden)  
Date of birth \_\_\_\_\_ Place of birth \_\_\_\_\_  
Social Security No. \_\_\_\_\_ Driver's Licence \_\_\_\_\_  
(number) (state)  
Education \_\_\_\_\_ Religious Preference \_\_\_\_\_  
Where is your spouse living now? Is this where you want them served with process? \_\_\_\_\_  
\_\_\_\_\_  
(address) (city)(county) (state) (zip)

Mailing address (if different from residential address) \_\_\_\_\_

Please complete the following concerning your spouse's employment.

Employer \_\_\_\_\_  
Job title \_\_\_\_\_ Length of employment \_\_\_\_\_  
\_\_\_\_\_  
(address) (city) (state) (zip)

Mailing address (if different from physical address) \_\_\_\_\_

Telephone number (\_\_\_\_\_) \_\_\_\_\_ extension \_\_\_\_\_

May we contact your spouse at work?  no  yes Best time(s) to call \_\_\_\_\_

Gross salary \$ \_\_\_\_\_  per month  annually

Pay Periods  weekly  bi-weekly  monthly  bi-monthly

If a divorce is granted, should your spouse's maiden or prior name be restored?  no

yes, what name should be used? \_\_\_\_\_

If your spouse has an attorney, whom? \_\_\_\_\_

Has your spouse been married before?  no  yes How many times? \_\_\_\_\_

Does your spouse have children from a previous marriage (under 18 or still in high school)?

no  yes If so, give the following information on each child.

a. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
full name Sex (M / F) date of birth

\_\_\_\_\_   
place of birth--city, county and state

\_\_\_\_\_   
With whom does this child reside?

Does your spouse pay or receive child support for this child? If so, complete the following:

pay \$ \_\_\_\_\_  receive \$ \_\_\_\_\_ How often? \_\_\_\_\_

b. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
full name Sex (M / F) date of birth

\_\_\_\_\_   
place of birth--city, county and state

\_\_\_\_\_   
With whom does this child reside?

Does your spouse pay or receive child support for this child? If so, complete the following:

pay \$ \_\_\_\_\_  receive \$ \_\_\_\_\_ How often? \_\_\_\_\_

*(If you need more space, continue on the back of this page.)*

# SUMMARY OF PROPERTY

---

## Real Estate

3. Address \_\_\_\_\_  
Legal Description \_\_\_\_\_  
Mortgage company \_\_\_\_\_  
Estimated fair market value \$ \_\_\_\_\_ Year bought \_\_\_\_\_  
Mortgage balance \$ \_\_\_\_\_ Monthly payments \$ \_\_\_\_\_
4. Address \_\_\_\_\_  
Legal Description \_\_\_\_\_  
Mortgage company \_\_\_\_\_  
Estimated fair market value \$ \_\_\_\_\_ Year bought \_\_\_\_\_  
Mortgage balance \$ \_\_\_\_\_ Monthly payments \$ \_\_\_\_\_

## Motor Vehicles, Boats, Airplanes, Cycles, Trailers

5. Year \_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Fair Market Value \$ \_\_\_\_\_  
Who drives? \_\_\_\_\_ Mortgage with \_\_\_\_\_ Amount owed \$ \_\_\_\_\_
6. Year \_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Fair Market Value \$ \_\_\_\_\_  
Who drives? \_\_\_\_\_ Mortgage with \_\_\_\_\_ Amount owed \$ \_\_\_\_\_
7. Year \_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Fair Market Value \$ \_\_\_\_\_  
Who drives? \_\_\_\_\_ Mortgage with \_\_\_\_\_ Amount owed \$ \_\_\_\_\_
8. Year \_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Fair Market Value \$ \_\_\_\_\_  
Who drives? \_\_\_\_\_ Mortgage with \_\_\_\_\_ Amount owed \$ \_\_\_\_\_

## Bank Accounts, Savings Accounts, C.D.'s, Credit Union, Savings Bonds

1. Name of bank \_\_\_\_\_ Amount on Deposit \$ \_\_\_\_\_  
Account number \_\_\_\_\_ Names on account \_\_\_\_\_
2. Name of bank \_\_\_\_\_ Amount on Deposit \$ \_\_\_\_\_  
Account number \_\_\_\_\_ Names on account \_\_\_\_\_
3. Name of bank \_\_\_\_\_ Amount on Deposit \$ \_\_\_\_\_  
Account number \_\_\_\_\_ Names on account \_\_\_\_\_
4. Name of bank \_\_\_\_\_ Amount on Deposit \$ \_\_\_\_\_  
Account number \_\_\_\_\_ Names on account \_\_\_\_\_

## Life Insurance

5. Name of company \_\_\_\_\_ Amount \$ \_\_\_\_\_  
Insuring life of \_\_\_\_\_ Policy # \_\_\_\_\_
6. Name of company \_\_\_\_\_ Amount \$ \_\_\_\_\_  
Insuring life of \_\_\_\_\_ Policy # \_\_\_\_\_

**Stocks, Mutual Funds**

- 7. Name of stock \_\_\_\_\_ Estimated value \$ \_\_\_\_\_
- 8. Name of stock \_\_\_\_\_ Estimated value \$ \_\_\_\_\_
- 9. Name of stock \_\_\_\_\_ Estimated value \$ \_\_\_\_\_

**Retirement, Pensions, Other Company Benefits**

Do you participate in any retirement plan?  no  yes Value \$ \_\_\_\_\_

Does your spouse participate in any plan?  no  yes Value \$ \_\_\_\_\_

Does anyone owe you or your spouse any money?  no  yes  
If so, how much? \$ \_\_\_\_\_ Owed by whom? \_\_\_\_\_

Are you involved in any lawsuits?  no  yes \_\_\_\_\_

Do you own any livestock or mineral interests?  no  yes \_\_\_\_\_

Do you belong to any clubs with an equity interest?  no  yes Where? \_\_\_\_\_

**Debts** (Other than house and/or automobiles)

Please list (**Name**) to whom you are indebted and amount (\$).

- 1. \_\_\_\_\_ \$ \_\_\_\_\_
- 2. \_\_\_\_\_ \$ \_\_\_\_\_
- 3. \_\_\_\_\_ \$ \_\_\_\_\_
- 4. \_\_\_\_\_ \$ \_\_\_\_\_
- 5. \_\_\_\_\_ \$ \_\_\_\_\_
- 6. \_\_\_\_\_ \$ \_\_\_\_\_
- 7. \_\_\_\_\_ \$ \_\_\_\_\_
- 8. \_\_\_\_\_ \$ \_\_\_\_\_
- 9. \_\_\_\_\_ \$ \_\_\_\_\_
- 10. \_\_\_\_\_ \$ \_\_\_\_\_

**Income Tax**

Have you filed for all previous years?  no  yes

If so, prepared by whom? \_\_\_\_\_ Refund (owed) amount \$ \_\_\_\_\_

**Separate Property**

Do you own any separate property (property owned before marriage or property received during marriage by gift or inheritance)?  no  yes, detail \_\_\_\_\_

Does your spouse own any separate property?  no  yes

If so, detail your separate property. \_\_\_\_\_  
\_\_\_\_\_

**MISCELLANEOUS COMMENTS**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_