

Law Offices of
Ray Harris Adams, P.C.

Mediator & Former Judge

Date _____

Referred by _____

Please complete this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. *All information will be held in strict confidence.*

CLIENT INFORMATION

Name _____
(first) (middle) (last) (maiden)

Date of birth _____ Place of birth _____

Social Security No. _____ Driver's Licence _____
(number) (state)

Education _____ Religious Preference _____

Where are you living now?

(address) (city) (state) (zip)

Mailing address (if different from residential address) _____

Please give your residential telephone number. (_____) _____

Alternate telephone numbers. (_____) _____ 9 cell 9 pager 9 other _____

What is your Email address: _____

How long have you lived in Texas? _____

What county do you reside in? _____ How long? _____

Please complete the following concerning your employment.

Employer _____

Job title _____ Length of employment _____

(address) (city) (state) (zip)

Mailing address (if different from physical address) _____

Telephone number (_____) _____ extension _____

May we contact you at work? 9 no 9 yes Best time(s) to call _____

Gross salary \$ _____ 9 per month 9 annually

Pay Periods 9 weekly 9 bi-weekly 9 monthly 9 bi-monthly

Have you been married before? 9 no 9 yes, how many times? _____

If a divorce is granted, should your maiden or prior name be restored?

9 no 9 yes What name should be used? _____

Do you have a will? 9 no 9 yes, prepared by _____

SPOUSE's INFORMATION

Name _____
(first) (middle) (last) (maiden)
Date of birth _____ Place of birth _____
Social Security No. _____ Driver's Licence _____
(number) (state)
Education _____ Religious Preference _____
Where is your spouse living now? Is this where you want them served with process? _____

(address) (city)(county) (state) (zip)

Mailing address (if different from residential address) _____

Please complete the following concerning your spouse's employment.

Employer _____
Job title _____ Length of employment _____

(address) (city) (state) (zip)

Mailing address (if different from physical address) _____

Telephone number (_____) _____ extension _____

May we contact your spouse at work? no yes Best time(s) to call _____

Gross salary \$ _____ per month annually

Pay Periods weekly bi-weekly monthly bi-monthly

If a divorce is granted, should your spouse's maiden or prior name be restored? no

yes, what name should be used? _____

If your spouse has an attorney, whom? _____

Has your spouse been married before? no yes How many times? _____

Does your spouse have children from a previous marriage (under 18 or still in high school)?

no yes If so, give the following information on each child.

a. _____ / _____ / _____
full name Sex (M / F) date of birth

_____ With whom does this child reside?
place of birth—city, county and state

Does your spouse pay or receive child support for this child? If so, complete the following:
 pay \$ _____ receive \$ _____ How often? _____

b. _____ / _____ / _____
full name Sex (M / F) date of birth

_____ With whom does this child reside?
place of birth—city, county and state

Does your spouse pay or receive child support for this child? If so, complete the following:
 pay \$ _____ receive \$ _____ How often? _____

(If you need more space, continue on the back of this page.)

SUMMARY OF PROPERTY

Real Estate

3. Address _____
Legal Description _____
Mortgage company _____
Estimated fair market value \$ _____ Year bought _____
Mortgage balance \$ _____ Monthly payments \$ _____
4. Address _____
Legal Description _____
Mortgage company _____
Estimated fair market value \$ _____ Year bought _____
Mortgage balance \$ _____ Monthly payments \$ _____

Motor Vehicles, Boats, Airplanes, Cycles, Trailers

5. Year ____ Make _____ Model _____ Fair Market Value \$ _____
Who drives? _____ Mortgage with _____ Amount owed \$ _____
6. Year ____ Make _____ Model _____ Fair Market Value \$ _____
Who drives? _____ Mortgage with _____ Amount owed \$ _____
7. Year ____ Make _____ Model _____ Fair Market Value \$ _____
Who drives? _____ Mortgage with _____ Amount owed \$ _____
8. Year ____ Make _____ Model _____ Fair Market Value \$ _____
Who drives? _____ Mortgage with _____ Amount owed \$ _____

Bank Accounts, Savings Accounts, C.D.'s, Credit Union, Savings Bonds

1. Name of bank _____ Amount on Deposit \$ _____
Account number _____ Names on account _____
2. Name of bank _____ Amount on Deposit \$ _____
Account number _____ Names on account _____
3. Name of bank _____ Amount on Deposit \$ _____
Account number _____ Names on account _____
4. Name of bank _____ Amount on Deposit \$ _____
Account number _____ Names on account _____

Life Insurance

5. Name of company _____ Amount \$ _____
Insuring life of _____ Policy # _____
6. Name of company _____ Amount \$ _____
Insuring life of _____ Policy # _____

Stocks, Mutual Funds

- 7. Name of stock _____ Estimated value \$ _____
- 8. Name of stock _____ Estimated value \$ _____
- 9. Name of stock _____ Estimated value \$ _____

Retirement, Pensions, Other Company Benefits

Do you participate in any retirement plan? 9 no 9 yes Value \$ _____

Does your spouse participate in any plan? 9 no 9 yes Value \$ _____

Does anyone owe you or your spouse any money? 9 no 9 yes
If so, how much? \$ _____ Owed by whom? _____

Are you involved in any lawsuits? 9 no 9 yes _____

Do you own any livestock or mineral interests? 9 no 9 yes _____

Do you belong to any clubs with an equity interest? 9 no 9 yes Where? _____

Debts (Other than house and/or automobiles)

Please list (**Name**) to whom you are indebted and amount (\$).

- 1. _____ \$ _____
- 2. _____ \$ _____
- 3. _____ \$ _____
- 4. _____ \$ _____
- 5. _____ \$ _____
- 6. _____ \$ _____
- 7. _____ \$ _____
- 8. _____ \$ _____
- 9. _____ \$ _____
- 10. _____ \$ _____

Income Tax

Have you filed for all previous years? 9 no 9 yes

If so, prepared by whom? _____ Refund (owed) amount \$ _____

Separate Property

Do you own any separate property (property owned before marriage or property received during marriage by gift or inheritance)? 9 no 9 yes, detail _____

Does your spouse own any separate property? 9 no 9 yes

If so, detail your separate property. _____

MISCELLANEOUS COMMENTS

